

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On February 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Fifth Monthly Fee Statement of Services Rendered and Expenses Incurred by Alvarez & Marsal North America, LLC as Financial Advisors to Debtors, for Compensation and Reimbursement of Expenses for the Period From December 1, 2022 Through December 31, 2022 (Docket No. 2108)**
- **Combined First Monthly Fee Statement of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance and Tax Advisory Services Provider for the Time Period July 13, 2022 Through October 31, 2022 (Docket No. 2109)**

Dated: February 21, 2023

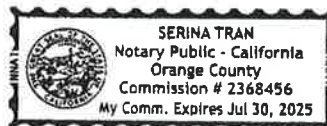
  
Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 21<sup>st</sup> day of February 2023, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

## **Exhibit A**

**Exhibit A**

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119
AD HOC GROUP WITHHOLD ACCT HOLDERS	TROUTMAN PEPPER HAMILTON SANDERS	875 THIRD AVENUE	ATTN: DEBORAH KOVSKY-APAP	NEW YORK	NY	10022
CELSIUS NETWORK LLC	ATTN: RON DEUTSCH	50 HARRISON ST SUITE 209		HOBOKEN	NJ	07030-6087
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	300 N LASALLE ST	ATTN: PATRICK J. NASH	CHICAGO	IL	60654
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	ATTN: JOSHUA A. SUSSBERG	NEW YORK	NY	10022
CHAPTER 11 EXAMINER	C/O JENNER & BLOCK LLP	353 N CLARK ST	ATTN CATHERINE STEEGE VINCENT LAZAR	CHICAGO	IL	60654
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: SHARA CORNELL	1 BOWLING GRN SUITE 534		NEW YORK	NY	10004-1459
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: D. TURETSKY & S. HERSHEY	NEW YORK	NY	10020
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., & SIMON BRIEFEL	JSUSSBERG@KIRKLAND.COM SIMON.BRIEFEL@KIRKLAND.COM HANNAH-KUPSKY-3566@ECF.PACERPRO.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., & ALISON J. WIRTZ	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM ALISON.WIRTZ@KIRKLAND.COM
FEE EXAMINER	ATTN: CHRISTOPHER S. SONTCHI		CELSIUSFEEEXAMINER@GKLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM
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